

Project Delivery Acquisition Strategy

Scope

This process defines the steps necessary to determine the method of contracting for a resource/product. This is an ongoing process throughout the life of the project.

Policy

EFARS 7-1 [<http://www.hq.usace.army.mil/cepr/efars/part07.pdf>]

ER 5-1-11 [<http://www.usace.army.mil/inet/usace-docs/eng-regs/er5-1-11/entire.pdf>]

ER 37-1-26 [<http://www.usace.army.mil/inet/usace-docs/eng-regs/er37-1-26/entire.pdf>]

Responsibility

The Project Delivery Team (PDT) is responsible for evaluating procurement options, **in coordination with Resource Providers and Contracting, Response: Reworded, see [master document](#)** during project planning and execution.

The Resource Provider(s) is responsible for providing options to his PDT member after performing a Workload Analysis & Resource Leveling evaluation.

The Deputy for Small Business is responsible for providing options to achieve the various goals for different contractor and contract types.

Distribution

Contracting PDT Member*

Deputy for Small Business*

Project Delivery Team (PDT)*

Resource Provider(s)*

Ownership

The BP/P2 Program Office is responsible for ensuring that this document is necessary, that it reflects actual practice, and that it supports corporate policy.

System References

Acronyms and Glossary [REF1001]

Activity Development[PROC1010]

Advanced Acquisition Strategy[PROC1006]

PMP Development[PROC1012]

Project Workload Analysis & Resource Leveling[PROC1014]

Resource Estimate Development[PROC1003]

Activity Preface

This process is performed whenever a resource estimate (see Resource Estimate Development[PROC1003]) is developed or modified which includes one or more project activities with a method of accomplishment of “contract.” The level of detail of the strategy will be equal to the value and complexity of the proposed acquisition. **If a strategy is required, one Response: Nonconcur, strategy always required** will be prepared as soon as possible in the planning of the project and will capture the acquisition decisions made throughout the life of the project. Evaluation of contract strategy will include the PDT, as well as the Resource Providers and the Deputy for Small Business, and may result in a requirement for a formal acquisition plan.

Since this process is part of the PMP Development[PROC1012], the first time through, this process assumes an unapproved PMP. An approved PMP will include the approved acquisition strategy for the project, which will be used **by the Advanced Acquisition Planning Board (AAPB) (see Response: Concur Advanced Acquisition Strategy[PROC1006])**.

As this process was called from Resource Estimate Development[PROC1003], you will return to that process upon completion of this one.

Project Delivery Team (PDT)

1. Develop **preferred or recommended Response: Nonconcur, these are the initial options** procurement options for identified activities. **This may include A-E firms, construction contractors, and considerations of specific small (and small disadvantaged businesses and other socio-economic programs).**

The formal written acquisition plan will be developed by the Project Manager with assistance from the PDT and the Contracting PDT member.

2. **Send to AAPB for approval of recommended acquisition strategy Response: Logic reviewed and determined to be correct.**

Stop and complete Advanced Acquisition Strategy [PROC1006]Response: Logic reviewed and determined to be correct.

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2.

Project Delivery Team (PDT)

4. **Response:** Logic reviewed and determined to be correct.

3. Specify in P3e contract type on each needed activity.

This is part of what completes the constrained PMP and Project Execution and Control for the Advanced Acquisition Strategy.

The contract type is one of the numerous activity codes described in *Activity Development[PROC1010]*.

Contracting PDT Member

6. Determine if a formal written acquisition plan requiring higher level (eg **MSC, PARC, etc**) approval is required. **Response:** Reworded. See master document.

Contract thresholds dictate when formal acquisition plans are required (see *EFARS 7-1* [<http://www.hq.usace.army.mil/cepr/efars/part07.pdf>].)

If a formal plan required, goto task #7. Otherwise, end of activity.

7. Develop necessary acquisition plan with assistance from PDT.

8. Forward formal acquisition plan for approval per EFARS 7-1 requirements.

End of activity.

