

Initiating a Project in P2

Scope

This process defines initial procedures for entering a project into P2. These procedures are required before a Project Manager (PM) and Project Delivery Team (PDT) can begin creating the project activities, establishing a schedule, and entering resource estimates.

Policy

ER 5-1-11 [<http://www.usace.army.mil/inet/usace-docs/eng-regs/er5-1-11/entire.pdf>]

ER 37-1-26 [<http://www.usace.army.mil/inet/usace-docs/eng-regs/er37-1-26/entire.pdf>]

Responsibility

The Project Manager (PM) is responsible for ensuring the project is established promptly in P2 and CEFMS. The Project Manager (PM) should verify that the project work item has been created.

The System Administrator (SA) is responsible for the creation of the project in P2.

Response: Accepted .

Distribution

Project Manager (PM)*

System Administrator (SA)*

Ownership

The BP/P2 Program Office is responsible for ensuring that this document is necessary, that it reflects actual practice, and that it supports corporate policy.

System References

[Acronyms and Glossary\[REF1001\]](#)

[PMP Development\[PROC1012\]](#)

[PMP/PgMP Content\[REF1018\]](#)

[Receipt of Funds\[PROC1001\]](#)

[Work Acceptance\[PROC1016\]](#)

Activity Preface

This process explains how a project will be initiated in P2, once that project has been defined as outyear/unfunded work (refer to [PMP/PgMP Content\[REF1018\]](#)), or the U.S. Army Corps of Engineers receives or accepts new work (see [Work Acceptance\[PROC1016\]](#)). This involves the PM communicating with the System Administrator about required data needed for the PM to continue with the work management process [PMP Development\[PROC1012\]](#) and related processes in P2.

At the completion of this process, the system has created a project in P2, as well as a project work item in CEFMS. At this time, the [Receipt of Funds\[PROC1001\]](#) process needs to be evaluated.

Project Manager (PM)

1. Receive Work Acceptance from DPM.

Other relevant project background information will also be provided by the DPM.

If a new project in P2, goto task #2. Otherwise, goto task #5.

2. Furnish necessary info to System Administrator (SA).

For example, necessary information may include appropriate template name/type, responsible employee, etc. The “template” may be an existing project that can be used as a template and more completely populate the project with data. **Provide modifications to WBS if known. Response: Reworded, see master document .**

Some info may come into the system from HQUSACE.

System Administrator (SA)

3. Select & copy appropriate project template or existing project in P2.

Copyright Oracle Corporation, 2000. All rights reserved.

4. Enter project information into quick entry setup based on information from Project Manager.

The default status for new projects is 'New'.

The **P3e/Oracle Projects** interface will create project in P3e.. The P3e/Oracle Projects interface is under development. **Response: Accepted. Reworded. See master document**

The **CEFMS/P2 interface** will create project work item in CEFMS. The CEFMS/P2 Interface is under development. **Response: Accepted. Reworded. See master document.**

The system interface will also electronically notify the PM that the project has been created in P2.

Project Manager (PM) Response: Accepted , Logic reworked, see master document.

5. Determine if funds have been received. **Integrate with the Financial Management Reference document? Response: added as reference document in step 4.**

If funds are received, stop and complete *Receipt of Funds[PROC1001]*. Otherwise, goto task #6.

6. Review project data in P2 to determine if changes or additions are necessary.

If changes necessary, goto task #2. Otherwise, goto task #7.

7. Electronically acknowledge creation of project.

End of activity.

Goto *PMP Development[PROC1012]*.

