

Project Delivery Acquisition Strategy – **Process No. 1020** Response: Accepted & Reworded.
See master document

No NWD representative present when comments reviewed.

Scope

This process defines the steps necessary to determine the method of contracting for a resource/product. This is an ongoing process throughout the life of the project.

Policy

[EFARS 7-1](http://www.hq.usace.army.mil/cepr/efars/part07.pdf) [<http://www.hq.usace.army.mil/cepr/efars/part07.pdf>]

[ER 5-1-11](http://www.usace.army.mil/inet/usace-docs/eng-regs/er5-1-11/entire.pdf) [<http://www.usace.army.mil/inet/usace-docs/eng-regs/er5-1-11/entire.pdf>]

[ER 37-1-26](http://www.usace.army.mil/inet/usace-docs/eng-regs/er37-1-26/entire.pdf) [<http://www.usace.army.mil/inet/usace-docs/eng-regs/er37-1-26/entire.pdf>]

Responsibility

The **PM** / Response: Rejected, PM part of PDT Project Delivery Team (PDT) is responsible for evaluating procurement options during project planning and execution **and making recommendations to the Contracting Officer**. Response: Rejected, Contracting Officer is a member of the PDT. The Resource Provider(s) is responsible for providing options to **their** Response: Reworded. See master document PDT member after performing a Workload Analysis & Resource Leveling evaluation.

The Deputy for Small Business is responsible for providing options to achieve the various goals for different contractor and contract types.

Office of Counsel provides the team legal advice. Response: Rejected, see Team Establishment.

Distribution

PM Response: Rejected, PM is part of PDT

redundant to PDT Response: Rejected. Oracle Tutor doesn't support this functionality, all actors are displayed here.

Deputy for Small Business*

Project Delivery Team (PDT)*

Resource Provider(s)*

Ownership

The BP/P2 Program Office is responsible for ensuring that this document is necessary, that it reflects actual practice, and that it supports corporate policy.

System References

[Acronyms and Glossary](#)[REF1001]

[Activity Development](#)[PROC1010]

[Advanced Acquisition Strategy](#)[PROC1006]

[PMP Development](#)[PROC1012]

[Project Workload Analysis & Resource Leveling](#)[PROC1014]

[Resource Estimate Development](#)[PROC1003]

Activity Preface

This process is performed whenever a resource estimate (see [Resource Estimate Development](#)[PROC1003]) is developed or modified which includes one or more project activities with a method of accomplishment of “contract.” The level of detail of the strategy will be **commensurate** Response: Accepted to the value and complexity of the proposed acquisition. The strategy will be prepared as soon as possible in the planning of the project and will capture the acquisition decisions made throughout the life of the project. Evaluation of contract

strategy will include the PDT, as well as the Resource Providers and the Deputy for Small Business, and may result in a requirement for a formal acquisition plan.

Since this process is part of the PMP Development[PROC1012], the first time through, this process assumes an unapproved PMP. An approved PMP will include the approved acquisition strategy, **which may adjust the AAPB recommendation to meet project specific requirements** Response: Rejected, prefer existing wording Advanced Acquisition Strategy[PROC1006].

As this process was called from Resource Estimate Development[PROC1003], you will return to that process upon completion of this one.

Project Delivery Team (PDT)

1. Develop procurement options (A-E, **Service**. Response: Accepted construction, , Response: Reworded. See master document etc) for identified activities.
2. Review Advanced Acquisition Planning Board recommendations.
Recommendations are made during the meetings of the AAPB. Recommendations may be project-specific, contracting strategies, or goals described in board minutes. Refer to Advanced Acquisition Strategy[PROC1006].

Resource Provider(s), Deputy for Small Business

3. Provide PDT members with identified acquisition options for activities evaluated for acquisition strategy. This may include A-E firms, construction contractors, and consideration of small business Response: Reworded. See master document.

Project Delivery Team (PDT)

4. Evaluate all options (initial and ones provided by Resource Providers, Deputy for Small Business).
If agree to recommended alternative, goto task #5. Otherwise, goto task #1.
5. Specify in P3e contract type on each needed activity.
This is part of what completes the constrained PMP and Project Execution and Control for the Advanced Acquisition Strategy.
The contract type is one of the numerous activity codes described in Activity Development[PROC1010].

Contracting PDT Member

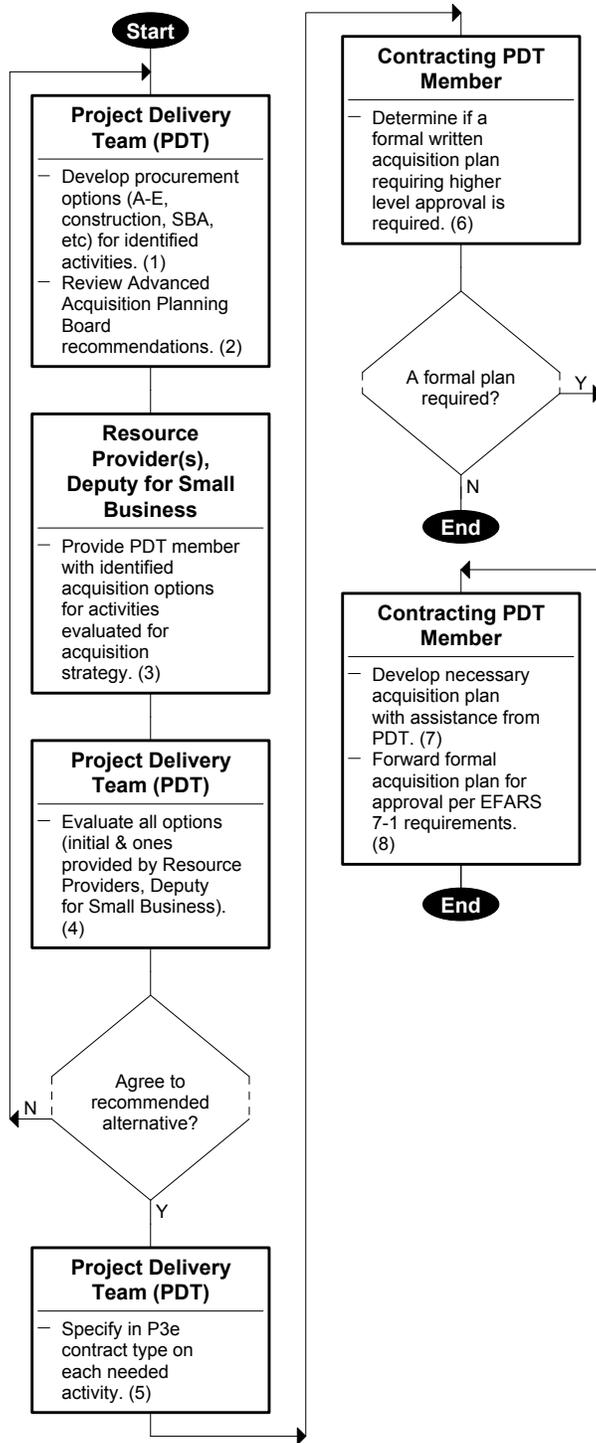
6. Determine if a formal written acquisition plan requiring higher level approval is required.
Do task 6 earlier in process, say following task 1 – then review. Response: Logic reviewed and determined to be correct

Contract thresholds dictate when formal acquisition plans are required (see EFARS 7-1 [<http://www.hq.usace.army.mil/cepr/efars/part07.pdf>].)

If a formal plan required, goto task #7. Otherwise, end of activity.

7. Develop necessary acquisition plan with assistance from PDT.
8. Forward formal acquisition plan for approval per EFARS 7-1 requirements.

End of activity.



Project Delivery Acquisition Strategy Flowchart