

# Project Delivery Acquisition Strategy-**LRD**

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## Scope

- This process defines the steps necessary to determine the method of contracting for a resource/product. This is an ongoing process throughout the life of the project.  
**As clarifying information this is the step 1 of the 3 step acquisition process (Project Delivery Acquisition Strategy, Overall Acquisition Strategy, Regional Advanced Acquisition Strategy) Response: Reworded for clarification**

## Policy

*EFARS 7-1*[<http://www.hq.usace.army.mil/cepr/efars/part07.pdf>]

*ER 5-1-11*[<http://www.usace.army.mil/inet/usace-docs/eng-regs/er5-1-11/entire.pdf>]

*ER 37-1-26*[<http://www.usace.army.mil/inet/usace-docs/eng-regs/er37-1-26/entire.pdf>]

**CCG Response: Accepted**

**US STATUTES Response: Rejected need specific link**

**SBA GUIDANCE Response: Accepted**

## Responsibility

The Project Delivery Team (PDT) is responsible for evaluating procurement options during project planning and execution.

The Resource Provider(s) is responsible for providing options to **the Response: Accepted** PDT member after performing a Workload Analysis & Resource Leveling evaluation.

The Deputy for Small Business is responsible for providing options to achieve the various **small business** goals **Response: Accepted**

## Distribution

Contracting PDT Member\*

Deputy for Small Business\*

Project Delivery Team (PDT)\*

Resource Provider(s)\*

## Ownership

The BP/P2 Program Office is responsible for ensuring that this document is necessary, that it reflects actual practice, and that it supports corporate policy.

## System References

*Acronyms and Glossary[REF1001]*

*Activity Development[PROC1010]*

*Advanced Acquisition Strategy[PROC1006]*

*PMP Development[PROC1012]*

*Project Workload Analysis & Resource Leveling[PROC1014]*

*Resource Estimate Development[PROC1003]*

## Activity Preface

This process is performed whenever a resource estimate (see *Resource Estimate Development[PROC1003]*) is developed or modified which includes one or more project activities with a method of accomplishment of “C2.” **(contracts outside government)**  
**Response: Accepted** The level of detail of the strategy will be equal to the value and complexity of the proposed acquisition. The strategy will be prepared as soon as possible in the planning of the project and will capture the acquisition decisions made throughout the life of the project. Evaluation of contract strategy will include the PDT, as well as the Resource Providers and the Deputy for Small Business, and may result in a requirement for a formal acquisition plan.

Since this process is part of the *PMP Development[PROC1012]*, the first time through, this process assumes an unapproved PMP. An approved PMP will include the approved acquisition strategy for the project, which will be used in the AAPB *Advanced Acquisition Strategy[PROC1006]*.

As this process was called from *Resource Estimate Development[PROC1003]*, you will return to that process upon completion of this one.

## Project Delivery Team (PDT)

1. Develop procurement options (A-E, construction, SBA, etc) for identified activities.
2. Review **OASB Overall Acquisition Strategy Boards Response: Rejected PARC memorandum on AAPB** recommendations.

Recommendations are made during the meetings of the **OASB**. **Response: Rejected**  
**PARC memorandum on AAPB** Recommendations may be project-specific,  
contracting strategies, or goals described in board minutes. Refer to *Overall Acquisition Strategy[PROC1006]*. **Response: Rejected** **PARC memorandum on AAPB**

**3. Request needed information from Resource Provider(s), Deputy for Small Business concerning project acquisition strategies. Response: Accepted**

### Resource Provider(s), Deputy for Small Business

3. Provide PDT member with identified acquisition options for activities evaluated for acquisition strategy.

This may include A-E firms, construction contractors, and **options for small business set-asides**. **Response: Accepted**

### Project Delivery Team (PDT)

4. Evaluate all **contracting** **Response: Reworded see master document** options (initial and ones provided by Resource Providers, Deputy for Small Business).

**If agree to recommended alternative, goto task #5. Otherwise, goto task #1.**

5. Specify in P3e contract type on each needed activity.

This is part of what completes the constrained PMP and Project Execution and Control for the Advanced Acquisition Strategy.

The contract type is one of the numerous activity codes described in *Activity Development[PROC1010]*.

### Contracting PDT Member

6. Determine if a formal written acquisition plan requiring higher level approval is required.

Contract thresholds dictate when formal acquisition plans are required (see *EFARS 7-1* [<http://www.hq.usace.army.mil/cepr/efars/part07.pdf>].)

**If a formal plan required, goto task #7. Otherwise, end of activity.**

7. Develop necessary acquisition plan with assistance from PDT.
8. Forward formal acquisition plan for approval per EFARS 7-1 requirements.

**End of activity.**

